

RICHVIEW RESOURCES INC.
NOTICE TO SHAREHOLDERS FOR THE NINE MONTHS ENDED
SEPTEMBER 30, 2005

Responsibility for Financial Statements

The accompanying interim financial statements for Richview Resources Inc. (formerly Peabody Capital Partners Corp.) for the nine months ended September 30, 2005 have been prepared by management in accordance with Canadian generally accepted accounting principles applicable to interim financial statements (see note 1 to the interim financial statements). Recognizing that the company is responsible for both the integrity and objectivity of the financial statements, management is satisfied that these financial statements have been fairly presented.

Auditors Involvement

Moore Stephens Cooper Molyneux LLP, Chartered Accountants, the external auditors of Richview Resources Inc., have not audited but have performed review procedures applicable to auditor review interim financial statements for the nine month period ended September 30, 2005 in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of interim financial statements by an entity's auditors. The auditors have not performed an audit or review of the comparative interim financial statements for the period ended September 30, 2004, nor have they conducted any procedures with respect to the supplemental financial schedules included herein.

RICHTVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Interim Balance Sheets (Prepared by Management)

	September 30, 2005 (Unaudited)	December 31, 2004 (Audited)
ASSETS		
Current:		
Cash	\$ 1,206,303	\$ 1,936,513
Short-term investments (Market value: \$1,093,229; December 31, 2004 - \$3,818,122)	1,093,000	3,792,689
GST receivable and sundry items	341,420	329,916
Prepaid expenses	-	82,863
Due from related parties (note 2)	397,204	35,342
	<u>3,037,927</u>	<u>6,177,323</u>
Debenture advance (note 5)	755,247	720,942
Equipment (note 3)	3,673	-
Mineral properties and deferred exploration expenditures (note 4)	5,945,425	5,451,531
Other investments	300,000	-
	<u>\$ 10,042,272</u>	<u>\$ 12,349,796</u>
LIABILITIES		
Current:		
Accounts payable and accrued liabilities	\$ 296,433	\$ 1,946,057
Long term:		
Future income tax liability (note 7)	1,455,400	1,319,117
	<u>1,751,833</u>	<u>3,265,174</u>
SHAREHOLDERS' EQUITY		
Share capital (note 6)	8,968,470	8,787,185
Share capital to be issued	-	578,000
Warrants (note 6)	134,596	134,596
Deficit	(812,627)	(415,159)
	<u>8,290,439</u>	<u>9,084,622</u>
	<u>\$ 10,042,272</u>	<u>\$ 12,349,796</u>

RICHTVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Interim Statement of Operations and Deficit (Prepared by Management)

(Unaudited)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
Revenues				
Income from investments	\$ 60,314	\$ 8,459	\$ 161,020	\$ 8,459
Expenses				
Corporate services (note 2 (a))	99,988	58,000	205,178	163,000
Professional fees (note 2 (b))	91,182	67,679	187,985	97,679
Office and general (note 2 (a))	107,459	42,218	285,825	92,374
Loss on short-term investments	106,000	-	106,000	-
Amortization	500	-	500	-
	405,129	167,897	785,488	353,053
Loss before income taxes	(344,815)	(159,438)	(624,468)	(344,594)
Recovery of future income taxes	126,083	-	227,000	-
Net loss for the period	(218,732)	(159,438)	(397,468)	(344,594)
Deficit, beginning of period	(593,895)	(592,578)	(415,159)	(407,422)
Deficit, end of period	\$ (812,627)	\$ (752,016)	\$ (812,627)	\$ (752,016)
Weighted-average number of common shares	58,063,917	21,790,580	57,363,521	21,790,580
Basic loss per share	\$ (0.00)	\$ (0.01)	\$ (0.01)	\$ (0.02)

RICHTVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Interim Statements of Changes in Cash Flow (Prepared by Management)

(Unaudited)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
Cash flow from operating activities				
Net loss for the period	\$ (218,732)	\$ (159,438)	\$ (397,468)	\$ (344,594)
Items not affecting cash				
Interest accrual	(11,375)	-	(34,305)	-
Amortization	500	-	500	-
Future income tax recovery	(124,000)	-	136,283	-
Loss on short term investments	106,000	-	106,000	-
Changes in non-cash working capital				
GST receivable and sundry items	18,948	(123,443)	(11,504)	(140,069)
Prepaid expenses	11,542	-	82,863	-
Accounts payable and accrued liabilities	217,361	9,124	(1,649,624)	237,411
	244	(273,757)	(1,767,255)	(247,252)
Cash flow from investing activities				
Purchase of equipment	(4,173)	-	(4,173)	-
Mineral properties and deferred exploration expenditures	(403,346)	(307,323)	(793,894)	(1,109,300)
Short-term investments	2,291,719	212,174	2,593,689	(1,787,826)
Debenture advance	-	(7,480)	-	(707,480)
Due to related party	-	(234,120)	(361,862)	(221,686)
	1,884,200	(336,749)	1,433,760	(3,826,292)
Cash flow from financing activities				
Reduction of bank overdraft	(678,141)	-	-	-
Shares issued - net of renounced tax benefits	-	1,532,000	(396,715)	2,774,500
Note payable	-	-	-	2,703,476
	(678,141)	1,532,000	(396,715)	5,477,976
Change in cash and cash equivalents during the period				
	1,206,303	921,494	(730,210)	1,404,432
Cash and cash equivalents, Beginning of period				
	-	483,859	1,936,513	921
End of period				
	\$ 1,206,303	\$ 1,405,353	\$ 1,206,303	\$ 1,405,353

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

1. ACCOUNTING POLICIES

Richview Resources Inc. (formerly Peabody Capital Partners Corp), (the “Company” or “Richview”) carries on business in one segment, being the acquisition, exploration and development of properties for the mining of precious and base metals, in Canada.

GENERAL

The unaudited interim financial statements have been prepared in accordance with Canadian generally accepted accounting principles for interim financial statements. They do not include all of the information and notes to the financial statements required by generally accepted accounting principles for annual financial statements, and, accordingly, should be read in conjunction with the audited financial statements as at December 31, 2004.

The interim financial statements have been prepared by management in accordance with the accounting policies described in the Company’s annual financial statements for the year ended December 31, 2004. In the opinion of management, all adjustments considered necessary for fair presentation have been included. Operating results for the nine month period ended September 30, 2005 are not necessarily indicative of the results that may be expected for the year ending December 31, 2005.

GOING CONCERN

These financial statements are prepared in accordance with Canadian generally accepted accounting principles with the assumption that the Company will be able to realize its assets and discharge its liabilities in the normal course of business as a going concern.

The recoverability of the costs incurred to date on mining properties is dependent upon the existence of economically recoverable reserves, the ability of the Company to obtain the necessary financing to complete the exploration and development of its properties and upon future profitable production or proceeds from the disposition of the properties.

These financial statements do not reflect the adjustments to the carrying values of assets and liabilities that would be necessary if the Company were unable to obtain adequate financing. Changes in future conditions could require material write downs to the carrying value of the mining properties.

EQUIPMENT

Equipment is stated at cost. The cost and related amortization of disposed items are removed from the accounts and any gain or loss is included in income. The basis and rates of amortization are as follows:

Classification	Rates
Computer equipment	30%

In the year of acquisition one half of the above rate is used for amortization.

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

2. RELATED PARTY TRANSACTIONS

In previous reporting periods JMS Capital ("JMS") and 1597318 Ontario Inc. ("Ontario") were related parties by having a director of Richview who was a spouse of a shareholder of JMS and Ontario. In September, 2005 the related director resigned as a director. As a result, JMS and Ontario are no longer considered related parties.

During the three months ended September 30, 2005 certain management services were provided by Ontario. These services were provided pursuant to a written agreement between the Company and JMS which was approved by the directors of the Corporation prior to amalgamation. The obligations were subsequently assumed, and the services provided, by Ontario.

As at September 30, 2005 \$347,820 (December 31, 2004 - \$385) was due from JMS and Ontario. In addition \$49,384 (December 31, 2004 - \$34,597) was receivable from entities having certain common directors and/or common management as the Company. Discussions are underway with respect to repayment terms of the amounts receivable.

- (a) A total of \$60,000 (2004 - \$60,000) was charged for the period July 1, 2005 to September 30, 2005 for corporate services rendered to Richview in accordance with the terms of the written agreement between JMS and the Company. All such services have been recorded at their exchange amount, which was the amount established and agreed to by the related parties.

During the same three month period a total of \$43,719 (2004 - \$214,804) for special corporate services were rendered to Richview. In addition the same party rendered a charge of \$67,383 for rent and occupancy costs for the period August 1, 2004 to July 31, 2005 which was paid in the third quarter of 2005. Both amounts for the three month period were approved by the Board of Directors and paid.

- (b) During the period July 1, 2005 to September 30, 2005 the Company was charged legal fees of \$25,150 (2004 - \$8,096) by a firm in which a minority shareholder of Richview is a partner. For the nine months ended September 30, 2005, the amount charged was \$83,878 (2004 - \$37,136).
- (c) During the period July 1, 2005 to September 30, 2005 the Company was charged \$51,238 in geological consulting by a Company controlled by a director.

3. EQUIPMENT

	Cost	Accumulated Amortization	Net Book Value Sept 30/05
Computer hardware	\$ 4,173	\$ 500	\$ 3,673

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

4. MINERAL PROPERTIES AND DEFERRED EXPLORATION EXPENDITURES

Accumulated costs with respect to the Company's interests in mineral properties owned, leased or under option, consisted of the following:

	Opening Balance June 30, 2005	Additions (Reductions)	Ending Balance September 30, 2005	Ending Balance December 31, 2004
Thierry Mine Project (*)	\$ 3,003,587	\$ 310,162	\$ 3,313,749	\$ 2,634,627
Pickle Lake/Crow Properties (*)	906,302	23,000	929,302	906,070
Regis (**)	-	-	-	300,000
Kirkland Lake (*)	1,080,677	18,684	1,099,361	1,059,321
Headway (*)	551,513	51,500	603,013	551,513
	\$ 5,542,079	\$ 403,346	\$ 5,945,425	\$ 5,451,531

(*) For a description of these properties, please refer to Note 5 in the audited financial statements for the year ended December 31, 2004. Refer to Supplement 1 of the September 30, 2005 unaudited financial statements for a breakdown of material costs to comply with Form 51-102F1.

(**) The Company's undivided 3.6% interest in the Regis Property was exchanged for 375,000 common shares of Regis Resources Inc, a private Ontario Company.

5. DEBENTURE ADVANCE AND SUBSEQUENT EVENT

The Company and PGM Ventures Corp. executed a letter agreement in June, 2004 whereby Richview agreed, subject to regulatory approval and other conditions, to advance up to \$2.9 million to PGM, such advances to be secured by a convertible debenture, first charge General Security Agreement and a specific first charge against PGM's remaining interest in the Thierry Mine Project. The debenture was to be for a term of two years, bearing interest at the rate of 6.5% annually, payable quarterly. Richview would receive the option to convert up to \$1 million of principal into units (the "Units") of PGM's capital stock. Each unit was to have consisted of one common share and one common share purchase warrant, exercisable at a price of \$0.65 per share for a period of two years from the date of issuance. In the event the market value of PGM's common shares was equal to or greater than \$0.65 per share PGM could require Richview to convert. In the event Richview had not converted up to \$1 million of principal by the maturity date, or PGM had not compelled the conversion by the maturity date, Richview would be compelled to convert up to \$1 million of the principal amount at \$0.65 per share, regardless of the fair market value of the common shares.

Pursuant to the arrangement, Richview advanced the sum of \$700,000, which amount was evidenced by a convertible Promissory Note, bearing interest at the rate of 6.5% annually, payable quarterly. Management of both Richview and PGM agreed that no further monies would be advanced beyond the sum of \$700,000. A secured convertible debenture was to be executed between the parties.

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Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

5. DEBENTURE ADVANCE AND SUBSEQUENT EVENT (Continued)

Subsequent to September 30, 2005 the companies agreed that Richview would acquire from PGM its remaining 49% interest in the Thierry Mine and the associated income tax losses associated with the property. The consideration to be paid includes 5.7 million common shares of Richview at an agreed value of \$0.75 per share. In addition, Richview shall replace PGM's \$130,000 environmental deposit. The transaction shall be accounted for as a deferred mineral property expenditure and added to the cost of the Thierry Mine Project.

Also, subsequent to September 30, 2005, PGM has agreed to retire its debenture indebtedness to Richview of \$700,000 plus accrued interest (totalling \$755,247 as at September 30, 2005) by issuing common shares of PGM at a value of \$0.65 per share and the same number of share purchase warrants exercisable at a price of \$0.75 per share for a period of five years from the date of closing.

As at September 30, 2005 no payments of interest have been made. A total of \$55,247 (September 30, 2004 - \$7,480) of interest has been accrued.

6. SHARE CAPITAL

a) AUTHORIZED

Unlimited common shares and unlimited preference shares.

b) COMMON SHARES ISSUED

	Number of Shares	Stated Value
Balance December 31, 2004 (audited)	57,001,841	\$ 8,787,185
Tax benefits renounced on flow through shares	-	(361,200)
	57,001,841	8,425,985
Shares issued	1,028,000	578,000
Cost of share issue	-	(71,140)
Balance June 30, 2005 (unaudited)	58,029,841	8,932,845
Shares issued	47,500	35,625
Balance September 30, 2005 (unaudited)	58,077,341	\$ 8,968,470

Refer to Supplement II of the September 30, 2005 unaudited financial statements for disclosure of information relating to the outstanding securities of the Company as at November 15, 2005, to comply with Form 51-102F1.

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

6. SHARE CAPITAL (Continued)

c) WARRANTS

	Number of Warrants	Weighted Average Exercise Price
Balance December 31, 2004 (audited) and September 30, 2005 (unaudited)	1,133,251	\$ 0.81

The following is a list of the warrants outstanding as at September 30, 2005:

Expiry Date	Exercise Price Per Share	Number of Warrants	Black Scholes Value
November 12, 2007	\$ 0.30	300,000	\$ 35,631
November 19, 2009	1.00	833,251	98,965
		1,133,251	\$ 134,596

The Company estimates the fair value of share purchase warrants at the date of grant using the Black Scholes option pricing model.

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Notes to the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

7. INCOME TAXES

For the three month period ended September 30, 2005 the income tax recovery is \$124,000 (nine months ended September 30, 2005 - \$227,000). The potential benefit has been recognized in these financial statements for the tax losses incurred in the period, with the resulting future income tax asset offsetting the future income tax liability arising as a result of the book value of the mining properties being in excess of their respective tax values.

The Company's future tax liability reflects the difference between the carrying amount of the mining properties and their tax basis. The reason for the difference is due to the issuance of flow-through shares to investors which results in the expenditures being renounced to the investors. As a result, the tax basis is lower than the properties' carrying amount for accounting purposes. Since the resource property is classified as a long-term asset, the associated future income tax liability is also classified as long-term.

8. BASIC AND DILUTED LOSS PER SHARE

The following sets forth the computation of basic and fully diluted loss per common share for the periods ended September 30, 2005 and September 30, 2004.

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
Numerator, net loss attributable to common shareholders - basic and diluted	\$ (218,732)	\$ (159,438)	\$ (397,468)	\$ (344,594)
Denominator: weighted average common shares outstanding - basic and diluted	58,063,917	21,790,580	57,363,521	21,790,580
Basic and diluted loss per common share	\$ (0.00)	\$ (0.01)	\$ (0.01)	\$ (0.02)

As a result of the losses incurred in both 2005 and 2004, the effect of potentially dilutive equity instruments outstanding is anti-dilutive and are excluded from the computation of the weighted-average number of diluted shares.

9. COMPARATIVE FIGURES

Certain of the prior period's figures have been restated to conform to the current period's presentation. The restatement has no effect on previously reported net loss or shareholder's equity.

RICHTVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Supplement 1 to the Notes of the Interim Financial Statements (Prepared by Management)

Three Months Ended September 30, 2005

(Unaudited)

The following is a breakdown of material costs to comply with Form 51-102F1

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
Thierry Property				
Activity during the period				
Drilling and field work	\$ 134,705	\$ 26,086	\$ 275,232	\$ 40,479
Geological consulting	15,500	28,920	101,169	73,968
Linecutting	-	50,000	-	50,000
Travel and accommodation	-	-	14,728	7,190
Core handling	-	-	11,582	-
Lab analysis	2,413	-	26,798	900
Property taxes	6,417	-	6,417	-
Snow removal	-	-	1,740	-
Geological survey	-	-	30,557	156,750
Geophysics	-	74,250	-	-
Geological	42,919	-	73,936	-
Transportation	1,964	-	127,351	841
Environmental	99,100	-	99,100	-
Rental	-	-	1,874	1,838
Data compilation	-	43,750	6,192	94,050
Mining leases	7,144	-	7,144	-
Miscellaneous	-	-	220	114
Management fees	-	76,747	39,082	175,600
Less: reversal of prior year's charges	-	-	(144,000)	-
	\$ 310,162	\$ 299,753	\$ 679,122	\$ 601,730

Pickle Lake/Crow Property

Activity during the period				
Accommodation and lodging	\$ -	\$ -	\$ -	\$ 22,478
Drilling and fieldwork	-	-	-	357,080
Lab analysis	-	-	-	13,103
Line cutting	-	-	-	19,915
Geological consulting	8,000	-	8,000	-
Geological	15,000	-	15,000	40,195
Transportation	-	-	-	15,245
Rental	-	-	-	10,958
Staking	-	-	-	1,600
Meals	-	-	-	18,707
Miscellaneous	-	7,570	232	8,289
	\$ 23,000	\$ 7,570	\$ 23,232	\$ 507,570

RICHTVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Supplement 1 (Cont'd) to the Notes of the Interim Financial Statements (Prepared by Management)

Three Months Ended September 30, 2005

(Unaudited)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
Kirkland Lake Property				
Activity during the period				
Geological survey	\$ -	\$ -	\$ -	\$ -
Geological	18,528	-	18,528	-
Rent and utilities	-	-	5,237	-
Consulting	-	-	11,525	-
Travel and accommodation	-	-	654	-
Taxes	156	-	4,096	-
	<u>\$ 18,684</u>	<u>\$ -</u>	<u>\$ 40,040</u>	<u>\$ -</u>

Headway Property

Activity during the period				
Drilling and field work	\$ 11,737	\$ -	\$ 11,737	\$ -
Geological consulting	1,528	-	1,528	-
Travel and accommodation	4,249	-	4,249	-
Mobilization	5,108	-	5,108	-
Lab analysis	5,712	-	5,712	-
Gas	1,761	-	1,761	-
Field wages	8,100	-	8,100	-
Geological	2,925	-	2,925	-
Meals	80	-	80	-
Rental	7,804	-	7,804	-
Line cutting	2,095	-	2,095	-
Other	401	-	401	-
	<u>\$ 51,500</u>	<u>\$ -</u>	<u>\$ 51,500</u>	<u>\$ -</u>

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Supplement 1 (Cont'd) to the Notes of the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

General and Administrative Expense

	Three Months Ended September 30, 2005	Nine Months Ended September 30, 2005
Activity during the period		
Automobile	\$ 34	\$ 115
Business development	10,500	28,500
Transfer agent, filing and shareholder communication	3,168	52,434
Advertising	-	3,536
Bank interest and charges	8,253	9,027
Postage and delivery	88	171
Telephone	233	807
Travel and entertainment	4,119	42,963
Office supplies	10,910	24,279
Rent	67,383	67,383
Printing and reproduction	2,771	3,610
Interest and penalties	-	12,500
Administration fees	-	40,500
	\$ 107,459	\$ 285,825

RICHVIEW RESOURCES INC.

(Formerly Peabody Capital Partners Corp.)

Supplement II to the Notes of the Interim Financial Statements (Prepared by Management)

Nine Months Ended September 30, 2005

(Unaudited)

The following is for disclosure of information relating to the outstanding securities of the Company as at September 30, 2005 to comply with Form 51-102-F1.

1. OUTSTANDING SECURITIES

- a) Share capital - there are 58,077,341 shares outstanding (see note 6)
- b) Warrants - there are 1,133,251 warrants outstanding (see note 6)